

Lect. 7

Writing Technical Reports



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Technical Writing

- ***Technical writing*** is a crucial skill for professionals in the field of Petroleum and Mining engineering.
- It involves communicating complex technical information in a clear and concise manner to a range of stakeholders.
- ***Technical reports*** are a common form of technical writing, and they serve as a means of conveying technical information to an audience in a structured and organized manner.
- In this lecture, we will cover the types and formats of technical writing and provide guidelines for writing effective technical reports.

Technical Report

- In the field of petroleum and mining engineering, technical reports are an essential tool for communicating findings, data analysis, and other technical information.
- These reports are typically written for internal and external audiences, including colleagues, management, regulatory bodies, and other stakeholders.
- As a student of the petroleum and mining engineering department, it is crucial to develop strong technical writing skills to effectively communicate your findings and contribute to the body of knowledge in your field.



Types of Technical Writing

- There are several types of technical writing, including:
 - 1. **Instructions and Procedures:**
 - They are used to provide step-by-step instructions on how to perform a task or operate a machine.
 - In Petroleum & Mining engineering, this might involve writing instructions for oil production equipment's or oil exporting stations, etc.
 - 2. **Proposals:**
 - A proposal is a persuasive document outlining a project plan or idea.
 - In Petroleum & Mining engineering, a proposal might be used to secure funding for a research project or to propose a new technology.



■ **3. Technical Reports:**

- Technical reports are detailed documents that provide information on a specific topic or project.
- They are typically organized into sections such as introduction, methodology, results, discussion, and conclusion.

■ **4. White Papers:**

- A white paper is a document that presents information on a specific topic or technology.
- In Petroleum & Mining engineering engineering, white papers might be used to discuss new advances in oil fields equipment's or to provide an overview of new technology.

Formats of Technical Writing:

- Technical writing can take several formats, including:
- **1. Formal Reports:**
- A formal report is a document that follows a specific format and structure.
- In Petroleum & Mining engineering engineering, formal reports might be used to present research findings or to summarize the results of a project.

■ **2. Informal Reports:**

- An informal report is a less structured document that is used to communicate information quickly and efficiently.
- In Petroleum & Mining engineering engineering, informal reports might be used to communicate updates on a project or to summarize a meeting.

■ **3. Email:**

- An email is a common form of technical communication in Petroleum & Mining engineering engineering.
- Emails should be concise, and they should include all relevant information.

Guidelines for Writing Technical Reports:

- When writing a technical report, several guidelines should be followed:
 - 1. Use a clear and concise writing style:
 - Technical reports should be written in a clear and concise manner.
 - Use simple language and avoid complicated sentences.
 - 2. Use headings and subheadings:
 - Use headings and subheadings to organize the report and make it easy to navigate.
 - This will also help the reader quickly find the information they are looking for.

■ 3. Use visuals:

- Visuals such as charts, graphs, and images can help to illustrate key points and make the report more engaging.
- Be sure to include a caption for each visual to provide context.

■ 4. Provide a clear conclusion:

- The conclusion should summarize the main findings of the report and provide recommendations for future action.

Techniques for Writing Clear, Concise Technical Reports

- The techniques are used for writing clear, concise technical reports for the Mechatronics Engineering Department, include:
 - 1. Define the purpose and audience:
 - Before writing a technical report, it is essential to define the purpose and audience of the report.
 - Understanding the audience will help you determine the appropriate level of technicality and style of writing.
 - 2. Organize the report:
 - Organizing the report is crucial for conveying technical information effectively.
 - The report should have a clear structure with headings and subheadings.



A typical technical report should have the following sections:

- **Abstract:** A brief summary of the report's content, including the main findings and conclusions.
- **Introduction:** An overview of the project, the problem statement, and the objectives.
- **Literature review:** A review of relevant literature related to the project.
- **Methodology:** A description of the methods used to conduct the project, including the materials, equipment, and procedures.
- **Results:** A presentation of the findings, including tables, figures, and graphs, if applicable.
- **Discussion:** An interpretation of the results, including a comparison to the literature and the significance of the findings.
- **Conclusion:** A summary of the main findings and conclusions.
- **References:** A list of the sources cited in the report.

■ 3. Use clear and concise language:

- Technical writing should be clear, concise, and free of complicated sentences.
- Use simple and direct language to convey technical information.
- Avoid using unnecessary words, passive voice, and ambiguous language.
- Use short sentences and avoid complex sentence structures.
- Use diagrams, tables, and graphs to simplify complex information.

■ 4. Use appropriate technical terminology:

- Technical terminology is essential for conveying technical information accurately.
- Define technical terms, and use them throughout the report.



■ 5. Use appropriate referencing style:

- Referencing is essential for acknowledging sources and avoiding plagiarism.
- Use an appropriate referencing style, such as APA or IEEE, and follow the style consistently throughout the report.
- Include in-text citations for all sources cited in the report and provide a reference list at the end of the report.

■ 6. Proofread and edit:

- Proofreading and editing are essential for ensuring that the report is free of errors and inconsistencies.
- Check the report for grammar, spelling, and punctuation errors.
- Ensure that the report follows the structure and style guidelines.
- Review the report for clarity, conciseness, and accuracy.

Writing a Proposal

- A proposal is a document that outlines a plan or idea for a project or research study.
- Writing a successful proposal requires a clear understanding of the purpose, audience, and content of the proposal.
- The key elements of a proposal, which are useful for effective proposal writing, and common pitfalls to avoid, are below:

1. Elements of a Proposal: Proposals typically include the following elements:

- **Title page:** Includes the title of the proposal, the name of the author, and the date.
- **Abstract:** A brief summary of the proposal that highlights the key points and main objectives.
- **Introduction:** Provides background information and explains the purpose of the proposal.
- **Literature review:** Summarizes the existing research on the topic and highlights the gaps in knowledge that the proposed project will address.



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- **Methodology:** Outlines the research methods that will be used in the proposed project.
 - **Results:** Describes the expected outcomes of the proposed project and how they will be measured.
 - **Timeline:** Provides a detailed schedule of the proposed project, including key milestones and deadlines.
 - **Budget:** Outlines the resources required for the proposed project, including funding, personnel, equipment, and materials.
 - **Conclusion:** Summarizes the main points of the proposal and explains why the proposed project is important and worth funding.

2. Strategies for Effective Proposal Writing:

- Know your audience: Tailor the language and tone of the proposal to the audience who will be reading it.
- Be clear and concise: Use simple language and technical terms may be unfamiliar to the reader.
- Use headings and subheadings: Organize the proposal into sections with clear headings to make it easy to read and follow.
- Use visuals: Include tables, graphs, or charts to illustrate key points and make the proposal more engaging.
- Follow the guidelines.



3. Common Pitfalls to Avoid:

- Failing to address the need: Make sure the proposal clearly explains why the proposed project is important and necessary.
- Overestimating or underestimating the budget: Be realistic about the resources required for the proposed project, and provide detailed justification for the budget.
- Lack of detail: Provide enough detail about the proposed project to allow the reader to understand exactly what will be done and how.
- Lack of clarity: Use clear, concise language and avoid unnecessary complexity.
- Lack of persuasiveness: Make a strong case for why the proposed project is important and why the reader should fund or approve it.



THANK YOU!

Please drop me an email if you need further information related to this lecture's contents.

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